Middlebury

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Including Middlebury in Your Will

Make Middlebury a part of your personal legacy with a charitable gift from your estate. It's easy and tax-smart.

Gifts from Wills and Trusts:

When making a charitable gift to a nonprofit organization, it is vital that the charity's legal name, address and other identifying details be used. To name Middlebury in your will or trust, please use the following suggested language:

Residual Bequest Language

A residual bequest comes to us after your estate expenses and specific bequests are paid:

I give, bequeath and devise all (or _____ percent) of the rest, residue and remainder of my estate to the President and Fellows of Middlebury College, a corporation of the State of Vermont, located in Middlebury, VT, for the general and educational purposes of said Corporation.

Specific Bequest Language

You can also name Middlebury as a beneficiary of a specific amount from your estate:

I give, bequeath, and devise to the President and Fellows of Middlebury College, a corporation of the State of Vermont, located in Middlebury, VT, the sum of $_____ , (or, _____ percent of the rest, residue and remainder of my estate) to be used to support _____ (name of program or academic area.) In the event the need to support _____ no longer exists, the President and Fellows of Middlebury College shall be and hereby are authorized to use this bequest for a purpose in keeping with the spirit of this gift in the best interest of the College.

Contingent Bequest Language

Middlebury can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

If (insert name) is not living at the time of my demise, I give and devise to the President and Fellows of Middlebury College (Tax ID #03-0179298), located in Middlebury, VT, the sum of $_____ (or all or a percentage of the residue of my estate) to be used for its general support (or for the support of a specific fund or program).